

728JET - A New Family of Regional Aircraft

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Future Needs

DORNIER LUFTFAHRT A Fairchild Aerospace Company

Is the Hub & Spoke System at its Growth Limits?

Are More Direct Links Needed to Communities with Smaller Airfields?

• Propeller Aircraft are Out!

Regional Aircraft must have Comfort and Reliability like Large Airliners

But at Lower Operating Cost

The Four Major Alliances

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STAR

Lufthansa, United Airlines, SAS, Air Canada, Thai, Varig, SIA, Air New Zealand, Ansett, ANA, (Austrian)



WINGS



KLM, Northwest, Aer Lingus, Martinair, Transavia, JAS, Jet Airways, Garuda



Qualiflyer Group



Swissair, Sabena, Turkish Airlines, TAP Air Portugal, Crossair, Lauda Air, Tyrolean Airways, Air Littoral, AOM, Air Europe, (Austrian)





oneworld

British Airways, American Airlines, **Canadian Airlines, Cathay Pacific,** Qantas, Finnair, Iberia (LanChile, Aer Lingus)



The 10 Year Market (Estimation: No. of Aircraft x list prices, in US \$ Billions)





728JET Family Members



FC 99 FC 061 E - 2000-02-04-SvK/AR

FAIRCHILD AEROSPACE

Cross-Section 5-Abreast – 128 in





728JET vs CRJ/ERJ – Cabin Cross Section





Business Class Arrangement (with Convertible Seats)



728JET Cabin Layout for 70 Passengers

70 Seats at 33" Seat Pitch



E = Emergency Exit (Typ C)

S = Storage

W = Wardrobe















Primus EPIC Avionic System (Honeywell)



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- High System Integration in Avionics andAircraft Utility Systems (to reduce LRU's, Weight and Power Consumption)
- Cursor Guided Pilot Procedures in case of Aircraft System Failure

- No System Limitations to interface with future Navigation and Communication Systems (with provisions for enhanced vision system)
- Dispatch with one panel out

FAIRCHILD

Pitch Cockpit Control Module



Index Blockfuel per Seat - Comparison

Stage Length 500 nm

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Cost Savings - Executive Summary

27 x A/C X + 15 x A/C Y	Savings	
versus 27 x 728+ 15 x 928	Less Investment Cost	Less Annual Cost
Simulator Economics (buy-in of training considered)	0 US\$	c no simulator required
Aircrew Training (Type Rating) in 2 years Aircrew Attrition Training Aircrew Recurrent Training Aircrew Productivity (Crew Cost)	961.000 US\$	1.056.100 US\$/year 259.000 US\$/year 6.132.000 US\$/year
Airframe Spares Engine Spares	11.305.000 US\$ 1.600.000 US\$	
Maintenance Training (Type Rating) in 2 years Maintenance Recurrent Training Maintenance Crew Productivity (Crew Cost)	100.000 US\$	0 US\$/year 1.059.300 US\$/year
Total Fleet Add. Investment Savings: Total Fleet Add. Annual Savings:	13.966.000 US\$	8.506.400 US\$/year
Total Fleet Investment Savings	71.966.000 US\$	

Summary





Future traffic growth in regional transport can be served by bigger aircraft operated in the hub-and-spoke system and by more direct links

The 4 major alliances are having more and more influence on the regional airlines

The fierce competition is down to 3 OEMs

Regional aircraft have to offer comfort and operation like airliners, but at lower cost

Higher aircraft system integration and fly-by-wire flight controls are good examples of technical improvements

Design of operation commonality can produce attractive cost savings in investment and operation of aircraft sized for different capacities